

### **New Member Onboarding**

This guide will show you how to complete new member onboarding on The Network SD+ member platform

Once your account has been created, the onboarding process will start and guide you through the next steps.

During onboarding, we'll ask you questions about your networking goals and preferred industries that you are looking to connect with most.







This onboarding process is designed to deliver insightful data that you can use to help achieve your network goals.

Once this step is completed, you will receive an email with your personalized # of **Who I Want to Meet** suggested connections- based on the industry choices you selected during onboarding.

**Note:** Click Exit Onboarding on the new member onboarding screen if you have already completed before.





This guide will show you how to navigate member onboarding (continued)

## **Uploading profile picture**

In order to have your profile visible to other members on the platform, a professional headshot is required.

This helps ensure higher quality standards on the platform and help show you are not a robot.



# The Network San Diego



## Control the information you share

During the onboarding process, you have full control over what information you share on the **The Network SD+** member platform.

Choose to hide your email address and phone number from your member profile for privacy on the communication settings screen.

You can always configure these settings later in Edit Profile located in the Member Dashboard.





This guide will show you how to complete new member boarding (continued)

### **Choose subscription plan**

Once your communication settings have been set, you will be prompted to choose a subscription plan.

**Pro Tip:** Start a 7-day free trial membership and receive a free ticket to an upcoming event when you join.



